

TRINITAS CLO XIV, LTD.
Notice of Optional Redemption

May 9, 2024

U.S. Bank Trust Company, National Association
8 Greenway Plaza, Suite 1100
Houston, Texas 77046
Attention: Global Corporate Trust – Trinitas CLO XIV, Ltd.

Reference is made to the Indenture, dated as of December 18, 2020 (as amended, modified or supplemented from time to time, the “Indenture”), among Trinitas CLO XIV, Ltd. (the “Issuer”), Trinitas CLO XIV, LLC (the “Co-Issuer” and, together with the Issuer, the “Co-Issuers”) and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as trustee (the “Trustee”). Capitalized terms defined in the Indenture and used (but not otherwise defined) herein are used herein as so defined.

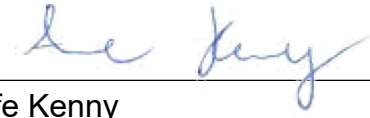
The Issuer hereby notifies the Trustee that it has received written direction from a Majority of the Subordinated Notes to effect a redemption of the Class A-1 Notes, the Class A-1B Notes, the Class A-2 Notes, the Class B Notes and the Class C Notes from Refinancing Proceeds and all other available funds pursuant to Section 9.1(a) of the Indenture, and provides the following information with respect thereto:

1. The Redemption Date will be on May 20, 2024.
2. The applicable Record Date is May 3, 2024.
3. The principal amount of each Class of Notes to be redeemed on the Redemption Date shall be the Aggregate Outstanding Amount of such Class as of the applicable Record Date.
4. The Redemption Price for each Class of Rated Notes to be redeemed is an amount equal to (i) 100% of the outstanding principal amount of the Rated Notes of such Class to be redeemed plus (ii) accrued and unpaid interest thereon (including any Defaulted Interest (and any interest thereon), and any Deferred Interest and any interest thereon) to but excluding the date of the redemption.

The Issuer hereby directs the Trustee, at the expense of the Issuer, to give notice of redemption pursuant to and in accordance with Section 9.2(a) of the Indenture to the Asset Manager, each Rating Agency and each Holder of Notes.

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TRINITAS CLO XIV, LTD.



By: Aoife Kenny
Title: Director